



Chart # \_\_\_\_\_ - \_\_\_\_\_

**Holistic and Integrative Healing LLC**  
Dr. Nancy Iankowitz DNP, RN, APRN, FNP-BC  
ANCC Board Certified Family Nurse Practitioner  
Doctor of Nursing Practice  
**(917) 716-6802**

**By Appointment Only**

**CONFIDENTIAL PERSONAL INFORMATION**

Date: \_\_\_\_\_

Full Legal Name: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_  
(Last Name) (First Name) (Middle Name)

Age: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ SS# (last 4 digits only): \_\_\_\_\_

Address: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_  
(Street# / PO Box) (City) (State) (Zip Code)

Telephone # (\_\_\_\_\_) \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_  
Home Work Cell/ other

E-mail address: \_\_\_\_\_ Gender (*I consider myself*): M \_\_\_ F \_\_\_

Occupation: \_\_\_\_\_ Full time/ Part time/ Student/ Retired/ Unemployed

Employer and/or School: \_\_\_\_\_ Date of Graduation: \_\_\_\_\_

Emergency Contact: \_\_\_\_\_ / \_\_\_\_\_  
(Name) (Relationship)

( ) \_\_\_\_\_ ( ) \_\_\_\_\_  
(Daytime Phone) (Evening Phone)

Between office visits, please communicate with me via: E-mail: \_\_\_ (below) Phone \_\_\_ (below)

This is where a **full detailed health-related/appointment confirmation message may be left:**

E-mail \_\_\_\_\_ Phone ( ) \_\_\_\_\_ and/or ( ) \_\_\_\_\_

My healthcare may be discussed freely with \_\_\_\_\_

Do not discuss my healthcare with \_\_\_\_\_

I would like Dr. Iankowitz to send me educational materials via e-mail Yes \_\_\_ No \_\_\_

I would like Dr. Iankowitz to e-mail me links/recommended articles and/or health information specifically related to my personal medical condition(s). Yes \_\_\_ No \_\_\_

*Please note: E-mail is NOT a secure communication. All e-mail correspondence will become part of your medical record.*

In order to take responsibility for my own health and wellness, I am fully aware that I am partnering with Dr. Iankowitz along my personal healing journey; thus, before changing my current health practices, I agree to use my own discretion by looking-up, consulting with other trusted professionals and thoroughly investigating all recommendations.

Patient's Signature: \_\_\_\_\_ Date: \_\_\_\_\_



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**Personal Medical History** (please circle and/or check all that apply)

I have a primary healthcare provider (MD, DO, ND, NP, PA, other)  YES  NO

I am being treated by and/or have a medical specialist on my health care team  YES  NO

I give permission to Dr. Iankowitz to reach out, on my behalf and in my best interest, to discuss my medical status with members of my health care team  YES  NO  N/A

Contact information for my other healthcare provider(s):

Name	Address	Phone #

I would like to be referred to a specialist and/or primary healthcare provider  YES  NO

***I have a personal medical history of/ diagnosis, and/or had surgery involving:***

Diagnosis	Yes	No	Not Sure	For which I take this medication	Year (if surgery and/or hospital stay)
Diabetes					
Hypertension					
Asthma					
High Cholesterol					
Anxiety					
Depression					
Glaucoma					
Lyme					
Multiple Sclerosis					
GERD					
Crohn's					
An Autoimmune condition <i>Specify</i>				<i>Specific details of diagnosis and treatment:</i>	
Hepatitis (A, B or C) <i>Circle what applies</i>					
Heart murmur					
Heart (other)					



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Diagnosis	Yes	No	Not Sure	For which I take this medication	Year (if surgery and/or hospital stay)
Liver					
Kidney					
Headaches					
Muscles					
Spine / posture					
Stomach/ GI					
Other					
Not sure. Check with my provider		Name _____ Phone _____			
		I give permission to Dr. Iankowitz to reach out on my behalf <input type="checkbox"/> YES <input type="checkbox"/> NO			

I have been examined/treated by a chiropractor within the past five (5) years  YES  NO

I have been treated by an acupuncturist within the past five (5) years  YES  NO

I have been treated by a massage therapist within the past five (5) years  YES  NO

I have been examined/treated by an energy healer within the past five (5) years  YES  NO

I have been examined/treated by a licensed, medical specialist within the past five years  YES  NO

I have taken and/or currently take supplements (vitamins, herbs, minerals etc.), over-the-counter treatments, **under the care of** a medical, nursing or mental health professional  YES  NO

I have taken and/or currently take at least one supplement (vitamin, herb, mineral etc.), over-the-counter treatment on my own, **without** consulting a licensed healthcare provider  YES  NO

I have the following concerns about my current or past health: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Today, I am seeking examination and treatment for: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

I would like to know more about (list any treatments, medication, conditions, information you heard from friends/ radio/ television): \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

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	I have participated in classes			I'm interested in learning more about			I currently teach*	
	YES	NO	MAY HAVE	YES	NO	MAYBE	YES	NO
<b>Yoga</b>								
<b>Tai Chi</b>								
<b>Qi Gong</b>								
<b>Meditation</b>								
<b>Karate</b>								

*\*If you have taught any of these, write "taught" in the space under "YES"*

***To assess risk for intestinal parasites, sexually transmitted &/or blood borne infections:***

I have a cat or dog  YES  NO Veterinary care is up-to-date  YES  NO  N/A

I had / have contact with farm animals  YES (*circle one*) Recent / Frequent / On a trip  NO

I have been to a foreign country within the past two years  YES  NO

I often have gas, belching and/or bloating after or when I eat  YES  NO

My stool is often: (*circle all that apply*)

Hard little rocks    Ribbons    Mushy    Long brown banana    Medium yam shape    Black/bloody

I have been diagnosed with sexually transmitted infections  Once  ≥ Twice  Never

I'm sexually active  YES  NO  Not sure

I follow "safe sexual practices"  YES  NO  Not sure  N/A

I am interested in learning more about "safe sexual practices"  YES  NO  Maybe

I would like to learn about how to avoid infections associated with sharing toothbrushes, hairbrushes, needles, razors and/or other things  YES  NO  Maybe



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**PHYSICAL EXAMINATION**

**Subjective:** (chief complaint): \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Objective:** B/P \_\_\_/\_\_\_ Ht. \_\_\_ Wt. \_\_\_ BMI \_\_\_ Temp \_\_\_ °F Pulse \_\_\_ Respir. \_\_\_ Pulse Ox \_\_\_%

**HEENT**

Sinuses: Tenderness on palpation/ percussion Y N Details/Other \_\_\_\_\_

TMs: Pearly Grey Bilaterally; other \_\_\_\_\_

Throat: Uvula rises evenly; No PND; Tonsils <+1; other \_\_\_\_\_

Weber/Rinne: AC > BC bilaterally; other \_\_\_\_\_

Eyes: OD \_\_\_\_\_ OS \_\_\_\_\_ OU \_\_\_\_\_ Color Perception (red/green) Intact/other\*

Visual Fields: Intact/other\* EOMs: Light falls evenly on pupil/other\*

**\*Notes:** \_\_\_\_\_  
\_\_\_\_\_

Heart: Murmurs: None/other \_\_\_\_\_

Lungs: Clear to A & P/ other \_\_\_\_\_ Peak flo: \_\_\_\_\_ N/A

Skin: Rashes (None/other) \_\_\_\_\_

Nails: Capillary refill \_\_\_\_\_ Angle (165°)/other \_\_\_\_\_

Teeth: Missing \_\_\_\_\_ Hygiene Good/other\* \_\_\_\_\_ Ref. to dentist Yes\_\_\_ No\_\_\_ Refused by pt. \_\_\_\_\_

Neuro: Reflexes (knee) \_\_\_\_\_ Gait Steady/other \_\_\_\_\_ Orientation/Mental status: A & O x 3/other\*

GI: Abdomen: Deferred/other \_\_\_\_\_

**Assessment:**

**Plan:** Patient education offered: (Circle) Diet Exercise Self-Care (B/P; glucose; hygiene; coping) Other \_\_\_\_\_\*

\*Details: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Referrals/Follow-up: Specialist \_\_\_\_\_; Dentist \_\_\_\_\_; other \_\_\_\_\_

Date of next appointment with Dr. Iankowitz: \_\_\_\_\_ PRN \_\_\_\_\_